



FROG CELLSAT LIMITED
CORPORATE IDENTITY NUMBER: U51909DL2004PLC127530

| Registered Office | Corporate Office | Contact Person | Email & Contact | Website |
|--|--|---|-----------------------------------|---------------------|
| Office No. 406, D-35 Third Floor Old Plot No. 2-A, Laxmi Nagar Delhi East, Delhi-110092, India | B-3, Sector-65, Noida-201301, Uttar Pradesh, India | Ms. Manisha Makhija, Company Secretary and Compliance Officer | CS@frogcellsat.com 120-4859650 | www.frogcellsat.com |

THE PROMOTERS OF OUR COMPANY ARE MR. KONARK TRIVEDI AND STAR PRIVATE TRUST

DETAILS OF THE OFFER

| TYPE | FRESH ISSUE | OFFER FOR SALE (OFS) | OFFER SIZE | ELIGIBILITY AND SHARE RESERVATION AMONG QIBs, NIIs AND RIIs |
|-------------|---|----------------------|-----------------|--|
| Fresh Issue | 40,75,200 Equity Shares aggregating up to ₹ 4156.70 lakhs | NIL | ₹ 4156.70 lakhs | The Offer is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations, As the Company's post issue Paid-up capital would be more than 10.00 (Ten) Cr. |

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders:

-NIL-

RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹10.00 each. The Offer Price, Floor Price or Price Band as determined by our Company in consultation with the BRLM and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Offer Price" on page 70, should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 24.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and the Offer, which is material in the context of the Offer, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares, once offered through the Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE)

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE OFFER |
|---|--|
|  <p>Sarthi Capital Advisors Private Limited CIN: U65190DL2012PTC238100 401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai – 400 098 Tel No.: +91 22 2652 8671/ 72 Email Id: compliance@sarthiwm.in Website: www.sarthiwm.in Contact Person: Mr. Deepak Sharma SEBI Registration No.: INM000012011</p> |  <p>Skyline Financial Services Private Limited CIN: U74899DL1995PTC071324 D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel. No.: +91-11-40450193-197 Email: ipo@skylinerta.com Investor Grievance E-Mail: grievances@skylinerta.com Contact Person: Ms. Rati Gupta Website: www.skylinerta.com SEBI Registration No.: INR000003241</p> |

BID/OFFER PROGRAMME

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|-------------------------------------|---------------------------------------|
| ANCHOR INVESTOR BIDDING DATE | SEPTEMBER 28, 2022 (WEDNESDAY) |
| BID/OFFER OPENED ON | SEPTEMBER 29, 2022 (THURSDAY) |
| BID/OFFER CLOSED ON | OCTOBER 04, 2022 (TUESDAY) |

The Anchor Investor Bidding Date was one Working Day prior to the Bid/Offer Opening Date.