



## SSPN FINANCE LIMITED

Our Company was incorporated as 'SSPN Finance Limited' a public limited company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated January 4, 2012 issued by the Registrar of Companies, Maharashtra, Mumbai. Our Company received the Certificate of Commencement of Business on January 31, 2012 issued by the Registrar of Companies, Maharashtra, Mumbai. Our corporate identification number is U65923MH2012PLC225735. For further details of our Company, please refer to the chapters titled 'General Information' and 'History and Certain Corporate Matters' beginning on page numbers 33 and 78, respectively, of the Prospectus.

**Registered Office:** 106, Siddhesh Apartment, 2nd Khattar Gali, Thakurdwar Road, Charni Road (East), Mumbai - 400 004

**Tel:** +91 22 6127 5138, **Fax:** +91 22 6127 5138

**Corporate Office:** Vrusti, 20 Swastic Soc., V.M Road, Vile Parle(w), Near Mithibai College, Opp HDFC Bank, Mumbai-400056, Maharashtra

**Tel:** +91 22 6733 8899, **Fax:** +91 22 6733 8899

**Website:** www.sspn.co.in, **E-mail:** sspnfinance@gmail.com

**Company Secretary and Compliance Officer:** Mr. Sandeep S. Gupta

### PROMOTERS: MR. CHANDU K. JAIN, MR. KESHRIAL B. JAIN AND CHANDU K JAIN HUF

**PUBLIC ISSUE OF 7,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SSPN FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 10 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING ₹ 150.00 LACS ("THE ISSUE"), OF WHICH 42,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE, AGGREGATING ₹ 8.40 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKERS TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 7,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE, AGGREGATING ₹ 141.60 LACS IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.62% AND 37.40% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

### THE ISSUE IS BEING IN TERMS OF CHAPTER X-B OF THE SEBI (ICDR) REGULATIONS, 2009 AS AMENDED FROM TIME TO TIME.

For further details please refer the section titled 'Issue Related Information' beginning on page 144 of the Prospectus

All potential investors may participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 151 of the Prospectus. Qualified Institutional Buyers and Non-Institutional Investors shall compulsorily participate in the Issue through the ASBA process.

### THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE OF ₹ 20 IS 2 TIMES OF THE FACE VALUE

### RISKS IN RELATION TO FIRST ISSUE

This being the first public issue of the Issuer, there has been no formal market for our Equity Shares. The face value of the Equity Shares of our Company is ₹ 10 and the Issue price of ₹ 20 per Equity Share is 2 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager, as stated under the chapter titled 'Basis for the Issue Price' beginning on page 56 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled 'Risk Factors' beginning on page 11 of the Prospectus.

### ISSUER'S ABSOLUTE RESPONSIBILITY

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to the Issuer and this Issue, which is material in the context of this Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading, in any material respect.

### LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform. In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time, we are not required to obtain an in-principal listing approval for the shares being offered in this issue. However, our Company has received an approval letter dated January 30, 2015 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited ('BSE'). For the purpose of this Issue, the designated Stock Exchange will be the BSE.

### LEAD MANAGER TO THE ISSUE

### REGISTRAR TO THE ISSUE



#### **First Overseas Capital Limited**

1-2, Bhupen Chambers,  
Ground Floor, Dalal Street,  
Mumbai - 400 001 **Tel No:** +91 22 4050 9999; **Fax No:** +91 22 4050 9900  
**Email:** rushabh@focl.in;  
**Investor Grievance Email:** investorcomplaints@focl.in  
**Website:** www.focl.in  
**SEBI Registration No:** INM000003671  
**Contact Person:** Mr. Rushabh Shroff



#### **BIGSHARE SERVICES PRIVATE LIMITED**

E/2, Ansa Industrial Estate,  
Saki Vihar Road, Sakinaka,  
Andheri (East), Mumbai - 400 072.  
**Tel No:** +91 22 40430200; **Fax No:** +91 22 2847 5207  
**Website:** www.bigshareonline.com  
**Email:** ipo@bigshareonline.com  
**SEBI Registration No:** INR000001385  
**Contact Person:** Mr. Babu Raphel

### ISSUE PROGRAMME

**ISSUE OPENS ON:**

**Tuesday, March 10, 2015**

**ISSUE CLOSES ON:**

**Thursday, March 12, 2015**

